

**Business Overview**

Operates the business of manufacturing parts made from Aluminum and Zinc according to customers' specification by using High-Pressure Diecasting method or "HPDC" and Gravity. The Company also provides service of designing mould and then subcontract mould manufacturing companies to manufacture mould to be used in production of such parts by customers' specification.

**Financial Statement**

	2025	2024	2023	2022
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**Income Statement (MB)**

Revenues	735.62	829.35	769.57	717.66
Expenses	663.34	735.45	699.48	689.10
Net Profit (Loss)	62.88	69.04	54.62	21.80

**Balance Sheet (MB)**

Assets	650.25	547.14	541.99	513.67
Liabilities	290.70	234.63	285.61	305.25
Shareholders' Equity	359.55	312.50	256.38	208.42

**Cash Flow (MB)**

Operating	131.23	88.56	90.44	80.12
Investing	-52.73	-24.45	-12.48	-39.90
Financing	-22.72	-78.92	-54.52	-44.09

**Financial Ratio**

EPS (Baht)	0.20	0.22	0.17	0.07
GP Margin (%)	21.17	19.49	18.40	13.47
NP Margin (%)	8.55	8.32	7.10	3.04
D/E Ratio (x)	0.81	0.75	1.11	1.46
ROE (%)	18.71	24.27	23.50	11.03
ROA (%)	12.07	17.24	13.28	5.63

**Business Plan**

- Apply technology and innovation to be utilized in production line in order to increase the efficiency of production line to be up dat
- The supervision of cost to enable the competitions domestic and international
- In 2025, investment in installing Solar roof top purchasing land and machinery to support customer orders from overseas.

**Sustainable Development Plan**

Continuous development in all areas and using various strategies to improve the Company's performance.

**Business Highlight**

To become the experts in all metal diecasting, resulting in different kinds of products. The Company can provide a variety of molds to match the demands of the customers completely.

**Performance and Analysis****Business Performance Summary**

**In the fourth quarter of 2025**, the Company reported a net profit of THB 18.073 million, representing an increase of THB 7.635 million, or 73.15%. The primary contributing factor was the reduction in production costs, mainly due to effective control of natural gas costs and decreased electricity consumption through the adoption of Solar Loop renewable energy as an alternative energy source.

Meanwhile, selling and administrative expenses increased by THB 7.048 million, or 36.29%, primarily as a result of higher import duties and export-related expenses, attributable to increased sales and exports to the United States.

**For the year 2025**, the Company reported a net profit of THB 62.882 million, a decrease of THB 5.901 million, or 8.58%. The main contributing factor was a decline in sales in line with the domestic economic slowdown. Nevertheless, the Company was able to increase export sales to the United States, accounting for an additional 7% of total sales. At the same time, production costs decreased due to improved production efficiency.

Selling and administrative expenses increased by THB 15.112 million, or 19.30%, primarily due to higher import duties and export-related expenses, resulting from increased sales and exports to the United States.

**Key Milestones**

**2013** The Company trades its stocks for the first day in mai.

**2015** The Extraordinary General Shareholder's Meeting (1st/2015) came to the resolution for allowing the increase in registered capital of 37.34 MB or 74,681,625 share, increasing the registered capital from 113 MB. to 150.34 MB. or the total 300,681,625 shares, at 0.50 Baht per share.

**2018** The Company had changed the registered the capital since there had been an increase in investment. To the new amount of 199.39 MB. at 0.50 Baht per share.

**2025** The Company's registered capital is 158.33 MB. The paid-in Capital of 158.33 MB. with the total of 316,662,232 shares

**Risk Management Policy**

1. Risks from relying on major customers The Company's business is producing goods according to the customers' orders. In 2024, there were major customers with the total sales ratio of more than 47% of the total sales and services. This means that the revenue of the Company may be affected if the major customers adjust their orders. The company has the policy to control the sales made to each of the clients to be no more than 30% of the total sales volume. This is to prevent any effect to the company's revenue should the major clients were to change.
2. Risks from the fluctuation in the costs of raw materials Diecasting requires Aluminum bar as the main material. The prices have fluctuated, and the Company had agreed with some customers to adjust the price of goods according to the price closely and plan the orders in advance to reduce the risks.
3. Risks from quality control Products quality is a significant factor for the automobile industry that the manufacturers all pay attention to . Any errors may result in losing the customers or orders cancellation if the products are not up to standard. The Company, therefore, has regulated clear KPI regarding defects and has invested equipment to inspect and control the quality according to the standard set.

**Recent Awards and Recognitions**

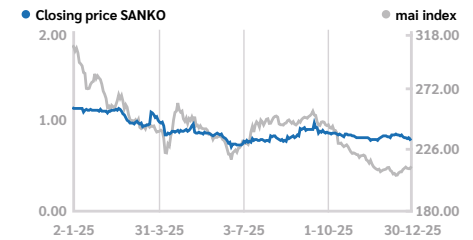
Received the TCC Awards 2024, Outstanding Ethics Award, from the Thai Chamber of Commerce and the Board of Trade of Thailand.

**Revenue Structure**

Revenue From Operations	98.28%
Finance Income	0.09%
Others	1.63%

**Stock Information**

mai / INDUS



as of 30/12/25	SANKO	INDUS	mai
P/E (X)	4.81	22.88	60.23
P/BV (X)	0.78	0.80	1.12
Dividend yield (%)	5.95	5.63	3.99

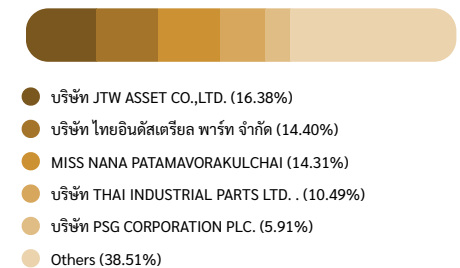
  

	30/12/25	30/12/24	28/12/23
Market Cap (MB)	266.00	373.66	440.16
Price (B/Share)	0.84	1.18	1.39
P/E (X)	4.81	5.41	8.59
P/BV (X)	0.78	1.24	1.79

CG Report:

**Major Shareholders**

as of 17/03/2025

**Company Information and Contact**

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- 📞 Other Trading Info. : [https://www.settrade.com/C04\\_01\\_stock\\_quote\\_p1.jsp?txtSymbol=SANKO](https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=SANKO)